

Tuesday, May 17, 2011

"B&M Theocharakis
Foundation for the
Fine Arts and Music"
9 Vas.Sofias Av. & Merlin Str.
106 71, Athens, Greece



www.wealth-management.gr

Wealth Management & Family Offices *forum II*



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AGENDA

Alternative Assets and Investment Opportunities

10.00 "A Portfolio Diversification Approach using Commodities" **Grassano Pietro**, Executive Director, Head of Greek Sales, J.P.MORGAN ASSET MANAGEMENT

10.10 "Hybrid Investment Products: A Most Promising Area for Growth" **Kanaginis George**, CEO, Wealth Asset Management, PIRAEUS BANK

10.20 "Riding the wave of emerging market demand by investing in gold and natural resources." **Land Stephen**, Portfolio Manager, FRANKLIN TEMPLETON INVESTMENTS, USA

10.30 – 11.00 Q&A

11.00 – 11.40 Coffee break

Portfolio Manager Selection

11.40 "Portfolio Managers' Selection for high-net-worth families and institutional investors". **Holmes Timothy**, Managing Director, Risk Advisors, SAN FRANCISCO SENTRY, USA

11.50 "Fund of Funds and Managed Account Platforms: New Ways Of Adding Value To The End Customer. What makes the difference in selecting a good fund manager?" **Siokos Stavros, Ph.D.** President, SCIENS FUND OF HEDGE FUNDS MANAGEMENT, UK.

12.00 – 12.30 Q&A

12.30 – 13.00 Coffee break

Macro – Investment Outlook. Greece and Global – ROUND TABLE DISCUSSION

- **13.00** "Presentation about the Macro Outlook in Greece and Globally". **Monokrousos Platon, Ph.D.** - Assistant General Manager, Head of Financial Markets Research Division. EFG EUROBANK ERGASIAS
- **13.20 – 14.00** Round Table Discussion with the engagement of the audience and the participation of:
- **Scapinakis Dimitris**, Chief Investment Strategist, MARFIN EGNATIA BANK.
- **Handjinicolaou George, Ph.D**, Vice President and Managing Director, TBANK.
- **Elliott Tom**, Vice President, Global Strategist, J.P. Morgan Asset Management

14.00-14.30 Light Snack Buffet

END OF THE FORUM

The Forum will take place in English with no parallel translation in Greek