

“Investment Ideas & Strategies in the Post Crisis Environment”

Tuesday, 23 November 2010
B&M Theocharakis
Foundation for the
Fine Arts and Music
9 Vas.Sofias Av. & Merlin Str

Agenda

Coordinator of Panels I & II: **Dr. Visvikis Ilias**, Assistant Professor of Finance, Academic Director MBA in Shipping Program, ALBA Graduate Business School

PANEL I:

- 9.40** “Welcome Notes” **Tzellos Panagiotis**, Managing Director, Derivatives.gr & Financial Academy
- 9.45** “Quantitative market analysis and quantitative trading as a source of Alpha in the Hedge Fund industry” **Ambrosiadou Elena**, Founder, Group Chairman and CEO of IKOS.
- 10.00** “Opportunities in Greece during the Crisis”. **Siokos Stavros**, Ph.D., Head of Asset & Wealth Management (Asset Management, Wealth Management, Private Equity, and Alternative Investments), Bank of Piraeus.
- 10.15** “Global Convertible Bond Market. Recent Trends and Opportunities”. **Mayell Olivia**, Vice President and Client Portfolio Manager for Global Convertible Bonds at JPMorgan Asset Management.

10.30 – 11.00 Q & A

11.00 – 11.30 Break

PANEL II:

- 11.30** “The Directors Dealings Fund - The Investment Methodology that focuses on the transactions of Executive Directors”. **Ladopoulos Athanasios**, Senior Partner & Senior Portfolio Manager at Swiss Investment Managers GmbH.
- 11.45** “ILS (Insurance Linked Securities) market as an alternative decorrelated asset class” **Minali Alberto**, Founding Partner, Eskatos
- 12.00** “The implications of regulatory reform on the OTC markets in relation to Credit and Rates” **Allen Ed**, Director EMEA OTC Clearing. Bank of America Merrill Lynch

12.15 – 12.45 Q & A

12.45 – 13.15 Break

Coordinator of Panel III: **Goudinacos Stratos**, Member of the ATE Bank Board of Directors.

PANEL III: “Has the Global Economy avoided the Risk of a Double Recession?”

- 13.15** “Global Economy & Markets. EMU Sovereign Debt Crisis. Implications & Challenges Ahead” **Monokrousos Platon**, Ph.D., Assistant General Manager, Head of Financial Markets Research Division. EFG Eurobank Ergasias.
- 13.25** “To be announced soon” **Lekkos Ilias**, Ph.D. Director Economic Analysis and Markets Division. Piraeus Bank.
- 13.35** “To be announced soon” **Mylonas Paul**, Ph.D. Chief Economist and Chief of Strategy for the Group & Head of Investor Relations. National Bank of Greece
- 13.45 – 14.30** Round Table Discussion

Fund Strategies Forum will take place in the English Language

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